

HKEx Information Services Limited

(A wholly-owned member of Hong Kong Exchanges and Clearing Limited Group)

22 May 2015
Our Ref: MDD/15/1065

By Email

To: Securities Market Data Vendors and End Users (Collectively “Clients”)

Dear Sirs,

Adjustment to Structured Products on CK Hutchison Holdings Limited and Hutchison Whampoa Limited – Hutchison Scheme and Spin-off Proposal

We would like to remind you that issuers of structured products (Derivative Warrants and Callable Bull Bear Contracts) relating to the ordinary shares of CK Hutchison Holdings Limited and Hutchison Whampoa Limited (“the Companies”) published announcements on 6 and 18 May 2015 to inform investors of the trading arrangements of and adjustments to their structured products pursuant to the announcements made by the Companies regarding the Hutchison Scheme and the Spin-off Proposal.

Clients should keep abreast of the latest updates from the issuers regarding the adjustment details and arrangements. Should the adjustments proceed as planned, the adjusted details, such as the entitlement ratio, strike level, board lot and callable price, where applicable, will be available in the Security Definition (11) message^{Note} from the OMD-C Datafeeds on the effective day.

Information vendors should have adequate procedures in place to ensure that your services will carry the correct information on the structured products.

Should you have any queries, please feel free to contact our Vendor Support Team at (852) 2211 6558 or send your questions via email to IVSupport@hkex.com.hk.

Yours sincerely,

Karen Lam
Vice President
Vendor Support & Data Management, Market Data
Global Markets Division

^{Note} Specifically, the entitlement ratio, strike level, board lot and callable price information will be provided in the data field “ConversionRatio”, “StrikePrice”, “LotSize” and “FreeText” respectively in the Security Definition message.